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Please note that The Luxury is in the process of undertaking a legal and regulatory analysis of the functionality of it's the Luxury Tokens. Following the conclusion of this analysis, The Luxury may decide to amend the intended functionality of it's the Luxury Tokens in order to ensure compliance with any legal or regulatory requirements to which we are subject. In the event that The Luxury decides to amend the intended functionality of it's the Luxury Tokens, The Luxury will update the relevant contents of this Document and upload the latest version of it to its website.

The Luxury Tokens could be impacted by regulatory action, including potential restrictions on the ownership, use, or possession of such tokens. Regulators or other circumstances may demand that the mechanics of the Luxury Tokens be altered, all or in part. The Luxury may revise mechanics to comply with regulatory requirements or other governmental or business obligations. Nevertheless, The Luxury believes they have taken all commercially reasonable steps to ensure that its planned mechanics are proper and in compliance with currently considered regulations.

2 October 1, 2020

CAUTION REGARDING FORWARD-LOOKING STATEMENTS

This Document contains forward-looking statements or information (collectively "forward-looking statements") that relate to The Luxury's current expectations and views of future events. In some cases, these forward-looking statements can be identified by words or phrases such as "may", "will", "expect", "anticipate", "aim", "estimate", "intend", "plan", "seek", "believe", "potential", "continue", "is/are likely to" or the negative of these terms, or other similar expressions intended to identify forward-looking statements. The Luxury has based these forward-looking statements on its current expectations and projections about future events and financial trends that it believes may affect its financial condition, results of operations, business strategy, financial needs, the results of the Token Sale or the value or price stability of The Luxury Tokens. In addition to statements relating to the matters set out here, this Document contains forward-looking statements related to The Luxury's proposed operating model. The model speaks to its objectives only, and is not a forecast, projection or prediction of future results of operations. Forward-looking statements are based on certain assumptions and analysis made by The Luxury in light of its experience and perception of historical trends, current conditions and expected future developments and other factors it believes

are appropriate and are subject to risks and uncertainties. Although the forward-looking statements contained in this Document are based upon what The Luxury believes are reasonable assumptions, these risks, uncertainties, assumptions, and other factors could cause The Luxury's actual results, performance, achievements, and experience to differ materially from its expectations expressed, implied, or perceived in forward-looking statements. Given such risks, prospective participants in the Token Sale should not place undue reliance on these forward-looking statements.

The Luxury undertakes no obligation to update any forward-looking statement to reflect events or circumstances after the date of this Document. The Luxury's business is subject to various laws and regulations in the countries where it operates or intends to operate. There is a risk that certain activities of The Luxury may be deemed in violation of any such law or regulation. Penalties for any such potential violation would be unknown. Additionally, changes in applicable laws or regulations or evolving interpretations of existing law could, in certain circumstances, result in increased compliance costs or capital expenditures, which could affect profitability, or impede The Luxury's ability to carry on the business model and the Luxury Tokens model proposed in this Document.

RISK FACTORS

For a description of the risk factors associated with the sale and purchase of The Luxury Tokens, please visit: <https://theluxurybank.com/risk-factors>.



The Luxury Tokenomics

The Luxury Coin (TLB)

ERC-20/BEP-20

Circulating Supply: 2,155,609.00

Total Supply: 100,000,000

Token Issuer: The Luxury

Token Symbol: TLB